

# Practice Inbox

by  Calvient

Closing the loop and saving  
**hundreds** of hours.



# Here's the problem...



**There aren't 30 hours in the day.**

Manually handling referrals is a tedious process that takes time you don't have.



**You can't handle what you can't see.**

The struggle to navigate tedious tasks, prevent leakage, and ensure swift scheduling is real. Traditional methods lead to wasted hours, potential revenue loss, and manual errors.



**Patients are expecting more.**

Patients and their referring physicians are expecting referrals to be handled in a timely manner.

**80% of patients reported that they'd switch providers for "convenience factors" alone.**

NRC Health





# ...and here is how we help.



## **Time-Saving, Automated Intake**

Utilize AI-driven efficiency to streamline referral processes and eliminate referral leakage.



## **Close the loop.**

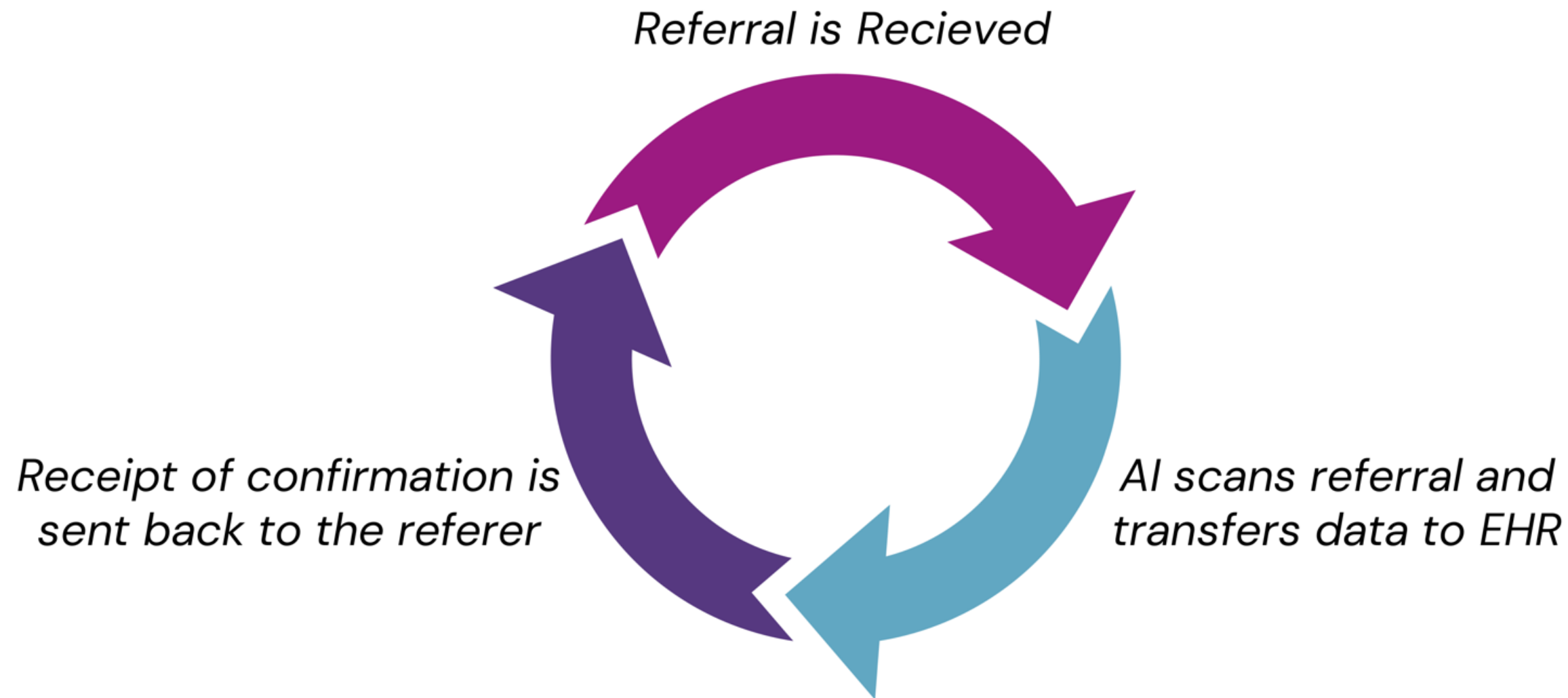
Ensure consistent and automatic communication with referring providers and patients, preventing any oversights.



## **Increase efficiency.**

Give your team more time back in the day to do what really matters.


# Calvient Referral Management Process




**Reducing operational costs by 20% and increasing efficiency by 30%.**





# Inbox Screen





Midwest Medical  
Referral Management


 Dashboard


 **Inbox**


 Referrals

 Settings

 Notification


 Logout

 Help

 Search all faxes

All Faxes

Filters




Referral for John Smith

AI Processing Complete

2m ago

(405) 555-1234

13 pages




Referral for Jane Jones

AI Processing Complete

2m ago

(405) 555-1234

42 pages




Lab Results for Ted Brian

AI Processing Complete

15m ago

(405) 555-1234

3 pages




Referral for Nancy Drew

AI Processing Complete

30m ago

(405) 555-1234

8 pages




Referral for Tiffany Lewis

Processing now...

1h ago

(405) 555-1234

16 pages



Clinic Note for Sam Elkins

Processing now...

2h ago

(405) 555-1234

3 pages

Welcome back, Jonathan

Referral for Jane Jones

View Info

View Document

Patient Demographics

NameJane Jones

DOBJan. 3, 1952

Phone Number(405) 123-4567

SexFemale

Address1234 E Main St.  
Oklahoma City, OK 73170

SSN\*\*\*-\*\*-\*\*\*\*

Referral Information

ICD-10 CodesI10, I25.10

ComplaintShortness of Breath


Sender Information

ProviderHendrix M.D., Richard


Fax(405) 555-1234

☐ Send confirmation fax to sender


Mark as Reviewed


 Calvient


# Referral History Screen





Midwest Medical  
Referral Management


Dashboard


Inbox

Referrals

Settings

Notification

Logout

Help

Search all referrals

Welcome back, Jonathan

Filters

View All

View Mine

	Patient Name	Date	Status	Sender	Assignee	Actions
<input type="checkbox"/>	<a href="#">Brooklyn Capri</a>	1/6/24	Pending	Dr. Debby Jones	Erica Miller	<a href="#">Edit</a> <a href="#">Close</a>
<input type="checkbox"/>	<a href="#">Warren Alex</a>	10/14/23	Scheduled	Dr. Pratik Patel	Erica Miller	<a href="#">Edit</a> <a href="#">Close</a>
<input type="checkbox"/>	<a href="#">Paul Garrett</a>	10/12/23	Scheduled	Dr. Andrew Hicks	Erica Miller	<a href="#">Edit</a> <a href="#">Close</a>
<input type="checkbox"/>	<a href="#">Cora Grace</a>	10/16/23	Auth Req.	Dr. Austin Valentine	Erica Miller	<a href="#">Edit</a> <a href="#">Close</a>
<input type="checkbox"/>	<a href="#">Karissa Michelle</a>	10/21/23	Pending	Dr. Nick Young	Luanne Gage	<a href="#">Edit</a> <a href="#">Close</a>
<input type="checkbox"/>	<a href="#">Jonathan Michael</a>	11/12/23	Pending	Dr. Tiffany Jones	Luanne Gage	<a href="#">Edit</a> <a href="#">Close</a>
<input type="checkbox"/>	<a href="#">My Hanh</a>	12/1/23	Scheduled	Dr. Kerry Hampton	Nancy Sanders	<a href="#">Edit</a> <a href="#">Close</a>
<input type="checkbox"/>	<a href="#">Michael Ray</a>	1/8/24	Scheduled	Dr. Nick Young	Erica Miller	<a href="#">Edit</a> <a href="#">Close</a>
<input type="checkbox"/>	<a href="#">Briar Rose</a>	1/8/24	Pending	Dr. Debby Jones	Erica Miller	<a href="#">Edit</a> <a href="#">Close</a>

1

2

3

4

5

# How We Get Started

## Alignment

We'll discuss your goals, identify your needs, and talk budget, timeline, and your vision.

## Agreement

If we're a fit, let's formalize our agreement and go back to work.

## Adoption

Calvient performs the implementation, integrates with your EHR, builds out your system, and trains your users.

All at no additional cost.

